



編號

CD/DNS/CCASS/244/2013

Ref. No.:

日期

20 December 2013

Date:

香港中央結算有限公司

(香港交易及結算所有限公司全資附屬公司)

Hong Kong Securities Clearing Company Limited*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

通告 CIRCULAR

事項 Norstar Founders Group Limited (Stock code: 2339)
Subject: - Proposal of Capital Restructuring

查詢 Hotline 2979 7111
Enquiry:

Pursuant to the announcements of Norstar Founders Group Limited ("Norstar Founders") dated 20 November 2013 and 25 November 2013 and the results of the Extraordinary General Meeting dated 13 December 2013, the proposed capital restructuring will become effective on 31 December 2013. The Capital Restructuring mainly involves:

- (1) Capital Reduction: The par value of every issued Share will be reduced from HK\$0.10 ("Existing Shares") to HK\$0.002 by cancelling HK\$0.098 of the paid-up capital on each issued Share;
- (2) Share Consolidation: Following the Capital Reduction, every 5 Shares with par value of HK\$0.002 each will be consolidated into 1 Share of par value of HK\$0.01 each ("New Shares").

To accommodate the abovementioned capital restructuring, HKSCC will carry out the conversions of the actual holdings and transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) of Norstar Founders. The stock conversion will be performed at the day end of 30 December 2013 to consolidate 5 Existing Shares into 1 New Share under the following two corporate action announcements in CCASS:-

1st Corporate Action Announcement No. A00172522

Every 5 Existing Shares recorded under stock code: 2339 will be consolidated into 1 New Share and recorded under dummy stock code: 44076.

2nd Corporate Action Announcement No. A00176131

Immediately after the completion of 1st Corporate Action Announcement No. A00172522, New Shares recorded under the dummy stock code: 44076 will be converted back to stock code: 2339 at the ratio of 1 to 1.

Subject to the Capital Restructuring having been effective, Norstar Founders will post the new share certificates for the New Shares to the Shareholders of the Company on 31 December 2013. The Existing Share certificates will be void automatically upon the despatch of the new share certificates for the New Shares.

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香港交易及結算所有限公司
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Deposit and Withdrawal Arrangements

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

1. Effective from 31 December 2013, only New Share certificates of HK\$0.01 each under stock code: 2339 will be eligible for deposit and withdrawal.

Catharine Wong
Vice President
Depository and Nominee Services