



編號
Ref. No.:
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Date:

CD/DNS/CCASS/061/2015

16 March 2015

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)
Hong Kong Securities Clearing Company Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

事項 UKF (Holdings) Limited ("UKF") (Stock Code: 8168)
Subject: Transfer of listing from Growth Enterprise Market ("GEM") to the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange")

查詢 Hotline 2979 7111
Enquiry:

Pursuant to the announcement made by UKF on 12 March 2015, the approval-in-principle has been granted by the Stock Exchange on 12 March 2015 for the Shares to be listed on the Main Board and delisted from GEM. It is expected that dealings in the Shares on the Main Board will commence on 20 March 2015. For easy reference, we append below the expected timetable of relevant important events extracted from the Company's announcement dated 12 March 2015.

Last day of dealings in the Existing Shares on GEM 19 March 2015
First day of dealings in the Shares on Main Board 9:00a.m. on 20 March 2015

I. Corporate Action Processing in the Depository and Common Nominees System (DNS)

(a) Holdings/CNS/IT Positions

For convenience of CCASS Participants, HKSCC will carry out conversion of share holdings and unsettled CNS/IT positions of Shares in UKF from Stock Code: 8168 (listed on the GEM) into Stock Code: 1468 (to be listed on the Main Board) automatically in accordance with the following schedule.

Stock Conversion Date	UKF		Conversion Ratio	Holding (H) /Position (P)
	Before Conversion	After Conversion		
19 March 2015 Day end	Stock Code: 8168 (Existing Shares listed on GEM)	Stock Code: 1468 (Shares listed on Main Board)	1 into 1	H + P

(b) SBL/SI/ISI Positions

During the Stock Conversion cycle, HKSCC will also convert all outstanding SBL/SI/ISI transactions of Shares in UKF (Stock Code: 8168) into Shares listed on the Main Board (Stock Code: 1468) at the day end of 19 March 2015.

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

II. Deposit and Withdrawal Arrangement

CCASS Participants who wish to deposit or withdraw Shares in UKF from the CCASS Depository are requested to note the following: -

(a) For deposits

1. CCASS Depository will accept deposit of Shares under Stock Code: 8168 until 19 March 2015.
2. Starting from 20 March 2015, CCASS Depository will only accept deposit of Shares under Stock Code: 1468.

(b) For withdrawals

1. CCASS Depository will accept withdrawal instructions of Shares under Stock Code: 8168 until 19 March 2015.
2. Starting from 20 March 2015, CCASS Depository will only accept withdrawal instructions of Shares under Stock Code: 1468.

III. Input of Settlement Instructions/Investor Settlement Instructions

CCASS Participants who would like to input Settlement Instructions/Investor Settlement Instructions with settlement date on or after 20 March 2015 can do so under Stock Code: 1468 (Main Board Stock Code) starting from 19 March 2015.

IV. Reports

CCASS Participants are reminded to note that relevant entries due from the Stock Conversion will be reflected on the following reports of 19 March 2015. Should there be any discrepancies found on any of the following reports, you are advised to inform HKSCC immediately.

- Entitlement Statement
- Next Settlement Day Due/Overdue Position Report
- Daily Stock Balance Report
- Statement of Stock Movement (By Stock) Report
- Statement of Stock Movement (By Account) Report
- Withdrawal Orders Status Report
- SI Status Report
- SI Activity Report
- ISI Status Report
- SBL Position Status Report

Remarks:

- *Provisional Clearing Statement (PCS) generated on 19 March 2015 will not be affected. The share quantity traded on that day will be recorded under the Stock code: 8168.*
- *The conversion results for trades executed on 19 March 2015 will be reflected on the Final Clearing Statement of 20 March 2015.*

V. Registration and Transfer Fee (Scrip Fee)

No Registration and Transfer Fee will be collected on shareholdings under stock code: 8168 on the Stock Conversion date, it will be collected on the last registration date of a corporate event if book-close date / record date is so announced by UKF for the Shares after the Stock Conversion under Stock Code: 1468. Since the last scrip fee collection date of Shares under Stock Code: 8168 was on 4 December 2014, the next scrip fee collection will therefore be made with reference to net increase in shareholdings of participants on that date.

Grace Tong
Vice President
Depository and Nominee Services