

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Goldenmars Technology Holdings Limited ("GOLDENMARS") (Stock Code : 8036)
- Transfer of listing from Growth Enterprise Market ("GEM") to the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange")

Enquiry: Hotline 2979 7111

Pursuant to the announcement made by GOLDENMARS on 18 March 2016, the approval-in-principle has been granted by the Stock Exchange on 18 March 2016 for the Shares to be listed on the Main Board and delisted from GEM. It is expected that dealings in the Shares on the Main Board will commence on 30 March 2016. For easy reference, we append below the expected timetable of relevant important events extracted from the Company's announcement dated 18 March 2016.

Last day of dealings in the Existing Shares on GEM	29 March 2016
First day of dealings in the Shares on Main Board	9:00a.m. on 30 March 2016

I. Corporate Action Processing in the Depository and Common Nominees System (DNS)

(a) Holdings/CNS/IT Positions

For convenience of CCASS Participants, HKSCC will carry out conversion of share holdings and unsettled CNS/IT positions of Shares in GOLDENMARS from Stock Code: 8036 (listed on the GEM) into Stock Code: 3638 (to be listed on the Main Board) automatically in accordance with the following schedule.

Stock Conversion Date	GOLDENMARS		Conversion Ratio	Holding (H) /Position (P)
	Before Conversion	After Conversion		
29 March 2016 Day end	Stock Code: 8036 (Existing Shares listed on GEM)	Stock Code: 3638 (Shares listed on Main Board)	1 into 1	H + P

(b) SBL/SI/ISI Positions

During the Stock Conversion cycle, HKSCC will also convert all outstanding SBL/SI/ISI transactions of Shares in GOLDENMARS (Stock Code: 8036) into Shares listed on the Main Board (Stock Code: 3638) at the day end of 29 March 2016.

II. Deposit and Withdrawal Arrangement

CCASS Participants who wish to deposit or withdraw Shares in GOLDENMARS from the CCASS Depository are requested to note the following: -

(a) For deposits

1. CCASS Depository will accept deposit of Shares under Stock Code: 8036 until 29 March 2016.
2. Starting from 30 March 2016, CCASS Depository will only accept deposit of Shares under Stock Code: 3638.

(b) For withdrawals

1. CCASS Depository will accept withdrawal instructions of Shares under Stock Code: 8036 until 29 March 2016.
2. Starting from 30 March 2016, CCASS Depository will only accept withdrawal instructions of Shares under Stock Code: 3638.

III. Input of Settlement Instructions/Investor Settlement Instructions

CCASS Participants who would like to input Settlement Instructions / Investor Settlement Instructions with settlement date on or after 30 March 2016 can do so under Stock Code: 3638 (Main Board Stock Code) starting from 29 March 2016.

IV. Reports

CCASS Participants are reminded to note that relevant entries due from the Stock Conversion will be reflected on the following reports of 29 March 2016. Should there be any discrepancies found on any of the following reports, you are advised to inform HKSCC immediately.

- Entitlement Statement
- Next Settlement Day Due/Overdue Position Report
- Daily Stock Balance Report
- Statement of Stock Movement (By Stock) Report
- Statement of Stock Movement (By Account) Report
- Withdrawal Orders Status Report
- SI Status Report
- SI Activity Report
- ISI Status Report
- SBL Position Status Report

Remarks:

- *Provisional Clearing Statement (PCS) generated on 29 March 2016 will not be affected. The share quantity traded on that day will be recorded under the Stock code: 8036.*
- *The conversion results for trades executed on 29 March 2016 will be reflected on the Final Clearing Statement of 30 March 2016.*

V. Registration and Transfer Fee (Scrip Fee)

No Registration and Transfer Fee will be collected on shareholdings under stock code: 8036 on the Stock Conversion date, it will be collected on the last registration date of a corporate event if book-close date / record date is so announced by GOLDENMARS for the Shares after the Stock Conversion under Stock Code: 3638. Since the last scrip fee collection date of Shares under Stock Code: 8036 was on 29 August 2013, the next scrip fee collection will therefore be made with reference to net increase in shareholdings of participants on that date.

Grace Tong
Vice President
Depository and Nominee Services