

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Xingfa Aluminium Holdings Limited (“the Company”) (Stock Code: 98)
- Proposed Privatisation of the Company by way of a Scheme of Arrangement (the “Scheme”) - Court Meeting and Extraordinary General Meeting (“EGM”) to be held on 17 May 2017

Enquiry: Hotline at 2979 7111 / E-mail: clearingps@hkex.com.hk

In accordance with the Scheme Document, Notices of Court Meeting and EGM of the Company dated 24 April 2017, the Scheme will be subject to approval by the Scheme Shareholders at the Court Meeting which will be held on 17 May 2017. The register of members of the Company will be closed from 12 May 2017 to 17 May 2017 for determining the entitlement of Shareholders to attend and vote at the Court Meeting and EGM.

Capitalized terms used herein shall have the same meanings set out in the Scheme Document unless the context requires otherwise.

CCASS Participants are advised to note that the number of votes cast by HKSCC Nominees Limited (“HKSCCN”) in favour of the Scheme at the Court Meeting and the number of CCASS Participants on whose instructions they are cast and the number of votes cast by HKSCCN against the Scheme at the Court Meeting and the number of CCASS Participants on whose instructions they are cast will be disclosed to the Grand Court of the Cayman Islands (“Grand Court”) and may be taken into account in deciding whether or not the Grand Court should exercise its discretion to sanction the Scheme.

CCASS Participants should refer to the Scheme Document and the relevant Notices which are posted on HKEX news website (<http://www.hkexnews.hk>) on 24 April 2017 for more details.

Arrangements of HKSCC for the Court Meeting and EGM

- Two corporate voting (“VT”) announcements have been set up in CCASS: -
VT Announcement no. A00255528: – Court Meeting
VT Announcement no. A00255511: – EGM
- The shareholding date in CCASS for determining the eligibility of CCASS Participants giving instructions is 11 May 2017.

3. If CCASS Participants wish to input voting instructions and/or appointment of proxy instructions for their clients, they are reminded to input and authorize their instructions via CCASS Terminal **no later than 4:15 p.m. on 12 May 2017.**

Grace Tong
Vice President
Depository and Nominee Services