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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

The Stock Exchange of Hong Kong Limited*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

通告 CIRCULAR

事項

Subject: LISTING OF COACH, INC. HONG KONG DEPOSITARY RECEIPTS SUBJECT TO RESTRICTIONS OF REGULATION S PROMULGATED UNDER THE UNITED STATES SECURITIES ACT OF 1933 AS AMENDED, ON THE EXCHANGE ON 1 DECEMBER 2011

查詢

Enquiry: Participant General Enquiry Hotline (Tel : 2840 3626 E-mail : trd@hkex.com.hk)

Exchange Participants (EPs) are requested to note the announcement issued by Coach, Inc. ("Coach") (available at <http://www.hkexnews.hk/listedco/listconews/sehk/20111125/LTN20111125011.pdf>) on 25 November 2011 in relation to its application for the secondary listing of Hong Kong Depositary Receipts ("HDRs") by way of introduction. The Coach HDRs representing shares of the common stock, par value \$0.01 per share of Coach, a Maryland (United States) corporation listed on the New York Stock Exchange under the ticker symbol "COH" and is expected to be listed on The Stock Exchange of Hong Kong Ltd (the Exchange) on 1 December 2011 (Thursday). The Coach HDRs will trade under the stock short name "COACH-DRS-RS" and the designated stock code 06388, which is within the range of stock codes (06300 to 06399) that has been reserved for depositary receipts that are "restricted securities" under United States federal securities laws.

Please note the following restrictions and requirements applicable to EPs with respect to the Coach HDRs:

1. No EP may execute a transaction on the Exchange in Coach HDRs if such EP has knowledge that the buyer is a U.S. person (Attachment) or is acting for the account or benefit of a U.S. person;
2. To the extent an EP is purchasing Coach HDRs on behalf of its customer that is not an EP, the EP making such purchase must make reasonable efforts to ascertain that its customer is not a U.S. person and is not acting for the account or benefit of a U.S. person;
3. EPs must implement measures designed to assure reasonable compliance with the foregoing requirements; and
4. Trading confirmations with respect to the Coach HDRs should include the Coach HDRs' entire stock short name ("COACH-DRS-RS") and designated stock code (06388).

David Lo**Vice President – Cash Market****Trading Division****香港交易及結算所有限公司****Hong Kong Exchanges and Clearing Limited**

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk