

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CHTC Fong's Industries Company Limited (stock code 641) on AMS/3 for its 1-into-2 Share Subdivision on 22 May 2015

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by CHTC Fong's Industries Company Limited ("CHTC Fong's"), the share subdivision of 1 share of HK\$0.10 each in CHTC Fong's into 2 subdivided shares of HK\$0.05 each will become effective on 22 May 2015.

Amongst other terms and conditions, CHTC Fong's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Annual General Meeting to be held on 21 May 2015. Shareholders, investors and market participants should read the CHTC Fong's circulars and regulatory announcements in full including the terms and conditions of CHTC Fong's share subdivision in dealing with CHTC Fong's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CHTC Fong's AMS/3 temporary stock page (stock code: 2989) on 22 May 2015. Calculation of the Adjusted Previous Closing Price will be based on CHTC Fong's closing price on 21 May 2015 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/2

.../2

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For illustration purpose, depending on CHTC Fong's closing price on 21 May 2015, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on CHTC Fong's AMS/3 temporary stock page on 22 May 2015 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 21 May 2015</u>	<u>Adjusted Previous Closing Price on 22 May 2015</u>
(HK\$)	(HK\$)
3.740	1.870
3.760	1.880
3.780	1.890
3.800	1.900
3.820	1.910
3.840	1.920
3.860	1.930
3.880	1.940
3.900	1.950
3.920	1.960
3.940	1.970
3.960	1.980
3.980	1.990
4.000	2.000
4.020	2.010
4.040	2.020
4.060	2.030
4.080	2.040
4.100	2.050
4.120	2.060
4.140	2.070
4.160	2.080
4.180	2.090
4.200	2.100
4.220	2.110
4.240	2.120
4.260	2.130
4.280	2.140
4.300	2.150
4.320	2.160

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