

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Adjusted Previous Closing Price of Weichai Power Co., Ltd. (stock code 2338) on AMS/3 for its Final Dividend of HK\$0.19018 per H share and Bonus Issue of 10 new H shares for 10 H shares on Ex-All Date, 16 July 2015

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Pursuant to the timetable issued by Weichai Power Co., Ltd. ("Weichai Power") for the final dividend and bonus issue of H shares (the "Dividend and Bonus Issue"), Weichai Power's H shares (stock code: 2338) will be marked "ex-all" on 16 July 2015, the Ex-All Date. Shareholders, investors and market participants should read the Weichai Power's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Weichai Power's H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Weichai Power's AMS/3 stock page on 16 July 2015, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Weichai Power's closing price on 15 July 2015 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum-all\ trading\ day - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per H share, i.e. HK\$0.19018

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 10 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Weichai Power's closing price on 15 July 2015, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Weichai Power's AMS/3 stock page on 16 July 2015 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 15 July 2015</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 16 July 2015</u>
24.47018	12.140
24.51018	12.160
24.55018	12.180
24.59018	12.200
24.63018	12.220
24.67018	12.240
24.71018	12.260
24.75018	12.280
24.79018	12.300
24.83018	12.320
24.87018	12.340
24.91018	12.360
24.95018	12.380
24.99018	12.400
25.03018	12.420
25.07018	12.440
25.11018	12.460
25.15018	12.480
25.19018	12.500
25.23018	12.520
25.27018	12.540
25.31018	12.560
25.35018	12.580
25.39018	12.600
25.43018	12.620
25.47018	12.640
25.51018	12.660
25.55018	12.680
25.59018	12.700
25.63018	12.720

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