

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of Dalian Port (PDA) Company Limited (stock code 2880) on AMS/3 for its Cash Dividend of HK\$0.088332 per H share, Bonus Issue of 10 bonus H shares for 10 H shares and Dividend Bonus Issue of 3 bonus H shares for 10 H shares on Ex-All Date, 25 July 2016

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Pursuant to the timetable issued by Dalian Port (PDA) Company Limited ("Dalian Port") for the cash dividend, bonus issue and dividend bonus issue of H shares (the "Dividend and Bonus Issue"), Dalian Port's H shares (stock code: 2880) will be marked "ex-all" on 25 July 2016, the Ex-All Date. Shareholders, investors and market participants should read the Dalian Port's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Dalian Port's H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Dalian Port's AMS/3 stock page on 25 July 2016, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Dalian Port's closing price on 22 July 2016 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Cash dividend per H share, i.e. HK\$0.088332

X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 13 bonus H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 10 H shares

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For illustration purpose, depending on Dalian Port's closing price on 22 July 2016, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Dalian Port's AMS/3 stock page on 25 July 2016 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 22 July 2016</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 25 July 2016</u>
3.239332	1.370
3.262332	1.380
3.285332	1.390
3.308332	1.400
3.331332	1.410
3.354332	1.420
3.377332	1.430
3.400332	1.440
3.423332	1.450
3.446332	1.460
3.469332	1.470
3.492332	1.480
3.515332	1.490
3.538332	1.500
3.561332	1.510
3.584332	1.520
3.607332	1.530
3.630332	1.540
3.653332	1.550
3.676332	1.560
3.699332	1.570
3.722332	1.580
3.745332	1.590
3.768332	1.600
3.791332	1.610
3.814332	1.620
3.837332	1.630
3.860332	1.640
3.883332	1.650
3.906332	1.660

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