

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Weichai Power Co., Ltd. (stock code 2338) on AMS/3 for its Cash Dividend of HK\$0.2866 per H share and Bonus Issue of 10 new H shares for 10 H shares on Ex-All Date, 23 June 2017

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Pursuant to the timetable issued by Weichai Power Co., Ltd. ("Weichai Power") for the cash dividend and bonus issue of H shares (the "Dividend and Bonus Issue"), Weichai Power's H shares (stock code: 2338) will be marked "ex-all" on 23 June 2017, the Ex-All Date. Shareholders, investors and market participants should read the Weichai Power's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Weichai Power's H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Weichai Power's AMS/3 stock page on 23 June 2017, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Weichai Power's closing price on 22 June 2017 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Cash dividend per H share, i.e. HK\$0.2866

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 10 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

.../2

For illustration purpose, depending on Weichai Power's closing price on 22 June 2017, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Weichai Power's AMS/3 stock page on 23 June 2017 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 22 June 2017</u>	<u>Previous Closing Price</u>
<u>on 22 June 2017</u>	<u>on 23 June 2017</u>
(HK\$)	(HK\$)
12.2466	5.980
12.2666	5.990
12.2866	6.000
12.3066	6.010
12.3266	6.020
12.3466	6.030
12.3666	6.040
12.3866	6.050
12.4066	6.060
12.4266	6.070
12.4466	6.080
12.4666	6.090
12.4866	6.100
12.5066	6.110
12.5266	6.120
12.5466	6.130
12.5666	6.140
12.5866	6.150
12.6066	6.160
12.6266	6.170
12.6466	6.180
12.6666	6.190
12.6866	6.200
12.7066	6.210
12.7266	6.220
12.7466	6.230
12.7666	6.240
12.7866	6.250
12.8066	6.260
12.8266	6.270

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