Pursuant to Chapter 38 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Securities and Futures Commission regulates Hong Kong Exchanges and Clearing Limited in relation to the listing of its shares on The Stock Exchange of Hong Kong Limited. The Securities and Futures Commission takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness, and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

香港交易及結算所有限公司
HONG KONG EXCHANGES AND CLEARING LIMITED
(Incorporated in Hong Kong with limited liability)
Stock Codes: 388 (HKD counter) and 80388 (RMB counter)

Notification of Specified Date under Uncertificated Securities Market Regime

Introduction

Various legislation were enacted since 2021 to facilitate the establishment and implementation of the Uncertificated Securities Market ("USM") regime, which has come into operation on 16 November 2026 and removes the need of using paper instruments to effect transfers of legal title of prescribed securities listed on The Stock Exchange of Hong Kong Limited. These include, among others, the Securities and Futures (Uncertificated Securities Market) Rules (Chapter 571AS of the Laws of Hong Kong) (the "USM Rules").

Shares of Hong Kong Exchanges and Clearing Limited ("HKEX" or the "Company") (the "HKEX Shares") constitute prescribed securities and pursuant to rule 28(1) of the USM Rules, must become participating securities under the USM regime (the "Participating Securities") by the Specified Date (as defined below).

Notification of Specified Date

On 16 November 2026, the Company received a written notification jointly issued by the Securities and Futures Commission ("SFC"), Hong Kong Securities Clearing Company Limited and Computershare Hong Kong Investor Services Limited that 16 February 2027 has been specified as the statutory deadline by which the HKEX Shares must become Participating Securities (the "Specified Date").

Subject to the completion and satisfaction of all applicable requirements under the USM regime, the Company intends for the HKEX Shares to become Participating Securities on 16 February 2027 (the "Participation Date"), being the same date as the Specified Date. As part of the preparation for such participation, the adoption of HKEX's new articles of association (the "New Articles") was approved by the shareholders by way of a special resolution at the General Meeting held on 6 November 2026. The adoption of the New Articles is subject to the written approval of the SFC. The Company will issue an announcement upon receipt of the SFC's approval.

Shareholders are not required to take any action as a result of this announcement.

The Company will make a further announcement as soon as reasonably practicable following the finalisation of the detailed arrangements for the HKEX Shares to become Participating Securities.

By Order of the Board
Hong Kong Exchanges and Clearing Limited
Timothy Tsang
Group Company Secretary

Hong Kong, 16 November 2026

As at the date of this announcement, HKEX's Board of Directors comprises 12 Independent Non-executive Directors, namely Mr Carlson TONG (Chairman), Mr Nicholas Charles ALLEN, Mr Peter Wilhelm Hubert BRIEN, Mr Chan Kam Wing, Clement, Mr CHAN Kin Por, Ms CHEUNG Ming Ming, Anna, Mr CHIA Pun Kok, Herbert, Ms DING Chen, Ms KWOK Pui Fong, Miranda, Mr Gordon Robert Halyburton ORR, Mr YAM Chi Kwong, Joseph, and Mr ZHANG Yichen, and one Executive Director, Ms CHAN Yiting, Bonnie, who is also the Chief Executive of HKEX.