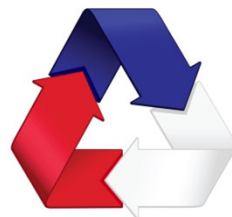




Joint News Conference on The Establishment of a Joint Venture Company

28 June 2012



Agenda

- 1 Objectives of establishing the JV Company
- 2 Structure of the JV company
- 3 Products and business framework
- 4 Future development

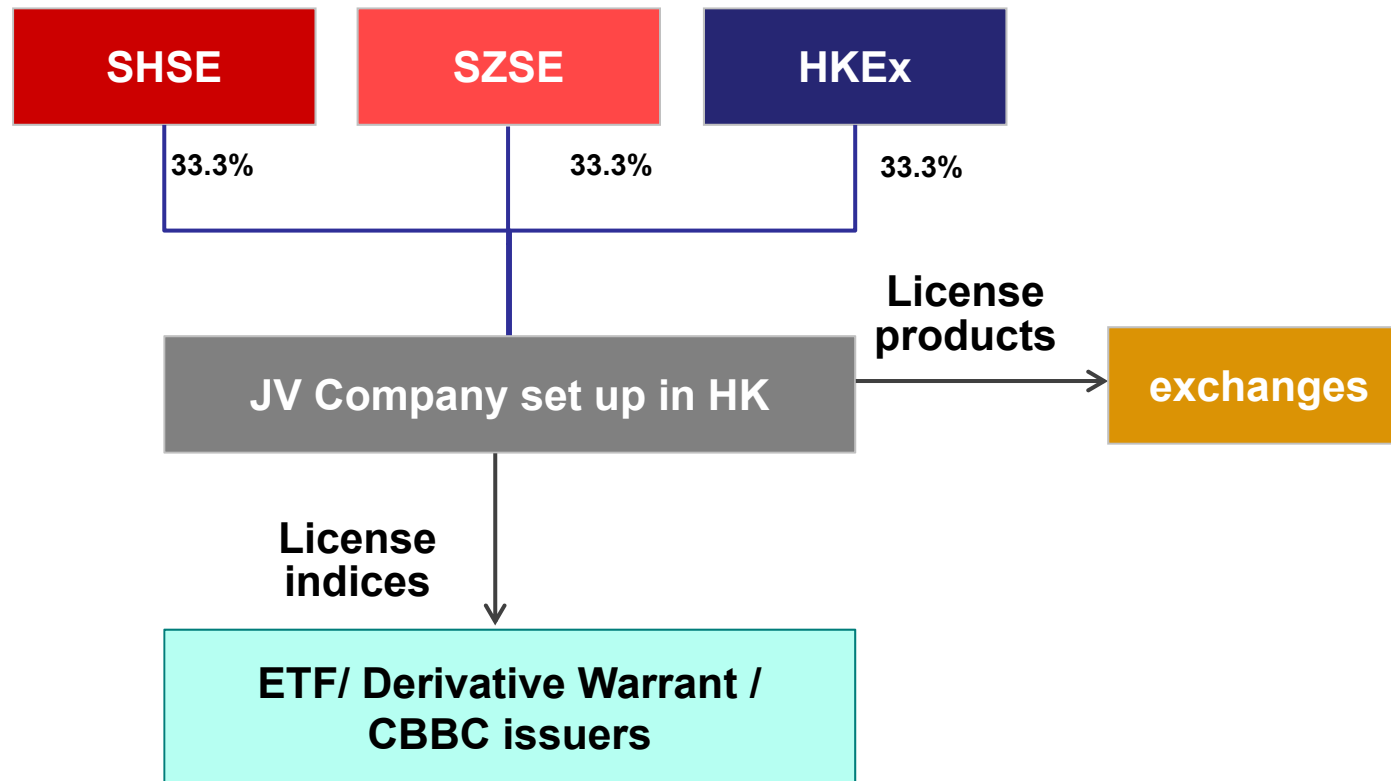
Objectives of Establishing the JV Company



- Increase cooperation between Hong Kong and Mainland financial markets
- Promote the internationalisation of SHSE, SZSE and HKEx
- Enhance the overall international competitiveness of the Chinese capital market

Structure of the JV Company

The first joint platform formed and financed by the three exchanges



Products and Business Framework

1. Development and licensing of index-related exchange traded products (including ETFs and index derivatives), as well as equity derivatives
2. Compilation of cross-border indices based on products traded on the three exchanges for the above mentioned purpose
3. Development of industry classification for listed companies, information standards and information products for the purpose stated in (1)
4. Provision of product-related market promotion, customer services, technical services and infrastructure

Future Development

- Through the exchange markets, investors will be offered new Chinese equity-related products for risk management, and market transparency will be enhanced
- A sustainable vehicle for developing offshore A share-related products
- Aiming to launch a series of cross-border indices before end of 2012, futures and options on the indices on HKEx in 2013 and afterwards ETFs and structured products

Q & A