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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Vantage International (Holdings) Limited (stock code 15) on AMS/3 for its Preferential Offer of the shares of Able Engineering Holdings Limited on Ex-All Date, 18 January 2017

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Vantage International (Holdings) Limited ("Vantage") announced a spin-off proposal for a separate listing of Able Engineering Holdings Limited ("Able Engineering") (the "Proposed Spin-Off"). Qualifying shareholders of Vantage will be entitled on an assured basis to apply for subscription of the shares of Able Engineering (the "Preferential Offer"). According to the timetable for the Preferential Offer, Vantage's shares (stock code: 15) will be marked "ex-all" on 18 January 2017, the Ex-All Date.

Given that the exact value of the shares of Able Engineering is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Vantage's AMS/3 stock page on 18 January 2017, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Vantage in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offer in dealing with Vantage's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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