

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CircuTech International Holdings Limited (stock code 8051) on AMS/3 for its 50-into-1 Share Consolidation on 6 February 2017

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Pursuant to the share consolidation timetable issued by CircuTech International Holdings Limited ("CircuTech"), the share consolidation of 50 shares of HK\$0.004 each in CircuTech into 1 consolidated share of HK\$0.20 each will become effective on 6 February 2017.

Amongst other terms and conditions, CircuTech's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 3 February 2017. Shareholders, investors and market participants should read the CircuTech's circulars and regulatory announcements in full including the terms and conditions of CircuTech's share consolidation in dealing with CircuTech's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CircuTech's AMS/3 temporary stock page (stock code: 8571) on 6 February 2017. Calculation of the Adjusted Previous Closing Price will be based on CircuTech's closing price on 3 February 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

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For illustration purpose, depending on CircuTech's closing price on 3 February 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on CircuTech's AMS/3 temporary stock page on 6 February 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 3 February 2017</u>	<u>Adjusted Previous Closing Price on 6 February 2017</u>
(HK\$)	(HK\$)
0.536	26.800
0.537	26.850
0.538	26.900
0.539	26.950
0.540	27.000
0.541	27.050
0.542	27.100
0.543	27.150
0.544	27.200
0.545	27.250
0.546	27.300
0.547	27.350
0.548	27.400
0.549	27.450
0.550	27.500
0.551	27.550
0.552	27.600
0.553	27.650
0.554	27.700
0.555	27.750
0.556	27.800
0.557	27.850
0.558	27.900
0.559	27.950
0.560	28.000
0.561	28.050
0.562	28.100
0.563	28.150
0.564	28.200
0.565	28.250

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