

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Mason Financial Holdings Limited (stock code 273) on AMS/3 for its Bonus Issue of 1 bonus share for 10 shares on Ex-Bonus Date, 15 February 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Mason Financial Holdings Limited ("Mason Financial") for the bonus issue of shares (the "Bonus Issue"), Mason Financial's shares (stock code: 273) will be marked "ex-bonus issue" on 15 February 2017, the Ex-Bonus Date. Shareholders, investors and market participants should read the Mason Financial's regulatory announcements in full including the terms and conditions of the Bonus Issue in dealing with Mason Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Mason Financial's AMS/3 stock page on 15 February 2017, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Mason Financial's closing price on 14 February 2017 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 10 shares

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For illustration purpose, depending on Mason Financial's closing price on 14 February 2017, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Mason Financial's AMS/3 stock page on 15 February 2017 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 14 February 2017</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 15 February 2017</u>
0.1166	0.106
0.1177	0.107
0.1188	0.108
0.1199	0.109
0.1210	0.110
0.1221	0.111
0.1232	0.112
0.1243	0.113
0.1254	0.114
0.1265	0.115
0.1276	0.116
0.1287	0.117
0.1298	0.118
0.1309	0.119
0.1320	0.120
0.1331	0.121
0.1342	0.122
0.1353	0.123
0.1364	0.124
0.1375	0.125
0.1386	0.126
0.1397	0.127
0.1408	0.128
0.1419	0.129
0.1430	0.130
0.1441	0.131
0.1452	0.132
0.1463	0.133
0.1474	0.134
0.1485	0.135

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