

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Kaisun Energy Group Limited (stock code 8203) on AMS/3 for its 10-into-1 Share Consolidation on 16 February 2017

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Pursuant to the share consolidation timetable issued by Kaisun Energy Group Limited ("Kaisun Energy"), the share consolidation of 10 shares of HK\$0.01 each in Kaisun Energy into 1 consolidated share of HK\$0.10 each will become effective on 16 February 2017.

Amongst other terms and conditions, Kaisun Energy's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 15 February 2017. Shareholders, investors and market participants should read the Kaisun Energy's circulars and regulatory announcements in full including the terms and conditions of Kaisun Energy's share consolidation in dealing with Kaisun Energy's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Kaisun Energy's AMS/3 temporary stock page (stock code: 8573) on 16 February 2017. Calculation of the Adjusted Previous Closing Price will be based on Kaisun Energy's closing price on 15 February 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Kaisun Energy's closing price on 15 February 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Kaisun Energy's AMS/3 temporary stock page on 16 February 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 15 February 2017</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 16 February 2017</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590

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