

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Hua Xia Healthcare Holdings Limited (stock code 8143) on AMS/3 for its special dividend by way of distribution in specie of 4 shares in Wanjia Group Holdings Limited ("Wanjia Group") for every 25 shares (the "Distribution in Specie") on Ex-All Date, 20 February 2017

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Pursuant to the timetable issued by Hua Xia Healthcare Holdings Limited ("Hua Xia Healthcare") for the Distribution in Specie, Hua Xia Healthcare's shares (stock code: 8143) will be marked "ex-all" on 20 February 2017, the Ex-All Date.

Amongst other terms and conditions, Hua Xia Healthcare's Distribution in Specie is subject to the passing of relevant resolution(s) to approve the Distribution in Specie (the "Resolution(s)") at its Extraordinary General Meeting to be held on 16 February 2017 (the "EGM"). Shareholders, investors and market participants should read the Hua Xia Healthcare's announcements and circulars in full including the terms and conditions of the Distribution in Specie in dealing with Hua Xia Healthcare's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-distribution in specie ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Hua Xia Healthcare's AMS/3 stock page on 20 February 2017, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on the closing prices of Hua Xia Healthcare and Wanjia Group on 17 February 2017 (i.e. last cum-all trading day) and by using the following standard adjustment formula for distribution in specie generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing price of Hua Xia Healthcare on the last cum-all trading day – $[P \times (X \div Y)]$

where:

P = Closing price of Wanjia Group (stock code: 401) on the last cum-all trading day

X = Number of shares of Wanjia Group a shareholder is entitled to receive when he/she holds Y existing shares in Hua Xia Healthcare on record date, i.e. 4 shares of Wanjia Group

Y = Number of existing shares of Hua Xia Healthcare a shareholder has to hold on record date for entitling him/herself to X shares in Wanjia Group, i.e. 25 shares

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For illustration purpose, depending on the closing prices of Hua Xia Healthcare and Wanjia Group on 17 February 2017, the Exchange shall base on the above standard formula for distribution in specie generally to calculate and display the Adjusted Previous Closing Price on Hua Xia Healthcare's AMS/3 stock page on 20 February 2017 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL*</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u> <u>Previous Closing Price</u>
<u>on 17 February 2017</u>	<u>on 20 February 2017</u>
(HK\$)	(HK\$)
0.3358	0.235
0.3368	0.236
0.3378	0.237
0.3388	0.238
0.3398	0.239
0.3408	0.240
0.3418	0.241
0.3428	0.242
0.3438	0.243
0.3448	0.244
0.3458	0.245
0.3468	0.246
0.3478	0.247
0.3488	0.248
0.3498	0.249
0.3508	0.250
0.3558	0.255
0.3608	0.260
0.3658	0.265
0.3708	0.270
0.3758	0.275
0.3808	0.280
0.3858	0.285
0.3908	0.290
0.3958	0.295
0.4008	0.300
0.4058	0.305
0.4108	0.310
0.4158	0.315
0.4208	0.320

* Closing price of Wanjia Group on 15 February 2017 (i.e. HK\$0.63) is used as reference in the above illustration

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