

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Easy One Financial Group Limited (stock code 221) on AMS/3 for its 10-into-1 Share Consolidation on 21 February 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital reorganisation timetable issued by Easy One Financial Group Limited ("Easy One Financial"), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.01 each in Easy One Financial into 1 consolidated share of HK\$0.10 each and the capital reduction of nominal value of the consolidated shares from HK\$0.10 each to HK\$0.01 each will become effective on 21 February 2017.

Amongst other terms and conditions, Easy One Financial's capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 20 February 2017. Shareholders, investors and market participants should read the Easy One Financial's circulars and regulatory announcements in full including the terms and conditions of Easy One Financial's capital reorganisation in dealing with Easy One Financial's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Easy One Financial's AMS/3 temporary stock page (stock code: 2939) on 21 February 2017. Calculation of the Adjusted Previous Closing Price will be based on Easy One Financial's closing price on 20 February 2017 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Easy One Financial's closing price on 20 February 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Easy One Financial's AMS/3 temporary stock page on 21 February 2017 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 20 February 2017</u>	<u>Adjusted Previous Closing Price on 21 February 2017</u>
(HK\$)	(HK\$)
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530

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