

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Imagi International Holdings Limited (stock code 585) on AMS/3 for its 8-into-1 Share Consolidation on 13 March 2017

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Pursuant to the share consolidation timetable issued by Imagi International Holdings Limited ("Imagi International"), the share consolidation of 8 shares of HK\$0.005 each in Imagi International into 1 consolidated share of HK\$0.04 each will become effective on 13 March 2017.

Amongst other terms and conditions, Imagi International's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 10 March 2017. Shareholders, investors and market participants should read the Imagi International's circulars and regulatory announcements in full including the terms and conditions of Imagi International's share consolidation in dealing with Imagi International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Imagi International's AMS/3 temporary stock page (stock code: 2947) on 13 March 2017. Calculation of the Adjusted Previous Closing Price will be based on Imagi International's closing price on 10 March 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 8/1

.../2

For illustration purpose, depending on Imagi International's closing price on 10 March 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Imagi International's AMS/3 temporary stock page on 13 March 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted Previous Closing Price</u>
<u>on 10 March 2017</u>	<u>on 13 March 2017</u>
(HK\$)	(HK\$)
0.10250	0.820
0.10375	0.830
0.10500	0.840
0.10625	0.850
0.10750	0.860
0.10875	0.870
0.11000	0.880
0.11125	0.890
0.11250	0.900
0.11375	0.910
0.11500	0.920
0.11625	0.930
0.11750	0.940
0.11875	0.950
0.12000	0.960
0.12125	0.970
0.12250	0.980
0.12375	0.990
0.12500	1.000
0.12625	1.010
0.12750	1.020
0.12875	1.030
0.13000	1.040
0.13125	1.050
0.13250	1.060
0.13375	1.070
0.13500	1.080
0.13625	1.090
0.13750	1.100
0.13875	1.110

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