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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Asia Energy Logistics Group Limited (stock code 351) on AMS/3 for its 10-into-1 Share Consolidation on 27 March 2017

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Pursuant to the share consolidation timetable issued by Asia Energy Logistics Group Limited ("Asia Energy Logistics"), the share consolidation of 10 shares of Asia Energy Logistics into 1 consolidated share will become effective on 27 March 2017.

Amongst other terms and conditions, Asia Energy Logistics' share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the General Meeting to be held on 24 March 2017. Shareholders, investors and market participants should read the Asia Energy Logistics' circulars and regulatory announcements in full including the terms and conditions of Asia Energy Logistics' share consolidation in dealing with Asia Energy Logistics' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Asia Energy Logistics' AMS/3 temporary stock page (stock code: 2948) on 27 March 2017. Calculation of the Adjusted Previous Closing Price will be based on Asia Energy Logistics' closing price on 24 March 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Asia Energy Logistics' closing price on 24 March 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Asia Energy Logistics' AMS/3 temporary stock page on 27 March 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 24 March 2017</u>	<u>Adjusted Previous Closing Price on 27 March 2017</u>
(HK\$)	(HK\$)
0.0240	0.240
0.0241	0.241
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345

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