

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of International Standard Resources Holdings Limited (stock code 91) on AMS/3 for its Bonus Issue of 1 bonus warrant for 5 shares on Ex-Bonus Date, 18 April 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by International Standard Resources Holdings Limited ("International Standard Resources") for the bonus issue of warrants (the "Bonus Issue"), International Standard Resources' shares (stock code: 91) will be marked "ex-bonus warrant" on 18 April 2017, the Ex-Bonus Date.

Given that the exact value of the bonus warrants is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of International Standard Resources' AMS/3 stock page on 18 April 2017, the Ex-Bonus Date in accordance with the AMS/3 standard practice for ex-bonus warrant. The unadjusted previous closing price will be displayed in the free text field.

Please also note that, amongst other terms and conditions, International Standard Resources' Bonus Issue is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the "Resolution(s)") at its Extraordinary General Meeting to be held on 12 April 2017 (the "EGM"). International Standard Resources will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the International Standard Resources' announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with International Standard Resources' shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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