

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of LEAP Holdings Group Limited (stock code 1499) on AMS/3 for its 1-into-2 Share Subdivision on 24 April 2017

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Pursuant to the share subdivision timetable issued by LEAP Holdings Group Limited ("LEAP"), the share subdivision of 1 share of HK\$0.01 each in LEAP into 2 subdivided shares of HK\$0.005 each will become effective on 24 April 2017.

Amongst other terms and conditions, LEAP's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 21 April 2017. Shareholders, investors and market participants should read the LEAP's circulars and regulatory announcements in full including the terms and conditions of LEAP's share subdivision in dealing with LEAP's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of LEAP's AMS/3 temporary stock page (stock code: 2951) on 24 April 2017. Calculation of the Adjusted Previous Closing Price will be based on LEAP's closing price on 21 April 2017 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/2

.../2

For illustration purpose, depending on LEAP's closing price on 21 April 2017, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on LEAP's AMS/3 temporary stock page on 24 April 2017 as follows:-

| <u>BEFORE SHARE<br/>SUBDIVISION</u>                  | <u>AFTER SHARE<br/>SUBDIVISION<br/>Adjusted</u>    |
|------------------------------------------------------|----------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 21 April 2017</u> | <u>Previous Closing Price<br/>on 24 April 2017</u> |
| (HK\$)                                               | (HK\$)                                             |
| 0.480                                                | 0.240                                              |
| 0.482                                                | 0.241                                              |
| 0.484                                                | 0.242                                              |
| 0.486                                                | 0.243                                              |
| 0.488                                                | 0.244                                              |
| 0.490                                                | 0.245                                              |
| 0.492                                                | 0.246                                              |
| 0.494                                                | 0.247                                              |
| 0.496                                                | 0.248                                              |
| 0.498                                                | 0.249                                              |
| 0.500                                                | 0.250                                              |
| 0.510                                                | 0.255                                              |
| 0.520                                                | 0.260                                              |
| 0.530                                                | 0.265                                              |
| 0.540                                                | 0.270                                              |
| 0.550                                                | 0.275                                              |
| 0.560                                                | 0.280                                              |
| 0.570                                                | 0.285                                              |
| 0.580                                                | 0.290                                              |
| 0.590                                                | 0.295                                              |
| 0.600                                                | 0.300                                              |
| 0.610                                                | 0.305                                              |
| 0.620                                                | 0.310                                              |
| 0.630                                                | 0.315                                              |
| 0.640                                                | 0.320                                              |
| 0.650                                                | 0.325                                              |
| 0.660                                                | 0.330                                              |
| 0.670                                                | 0.335                                              |
| 0.680                                                | 0.340                                              |
| 0.690                                                | 0.345                                              |

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