

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions

FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Bank of Communications Co., Ltd. (stock code 3328) on AMS/3 for its Preferential Offering of the shares of BOCOM International Holdings Company Limited on Ex-All Date, 25 April 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Bank of Communications Co., Ltd. ("Bank of Communications") announced a spin-off proposal for a separate listing of BOCOM International Holdings Company Limited ("BOCOM International") (the "Proposed Spin-Off"). Qualifying H share shareholders of Bank of Communications will be entitled on an assured basis to apply for 1 BOCOM International share for every 500 H shares held on the record date (the "Preferential Offering"). According to the timetable for the Preferential Offering, Bank of Communications' H shares (stock code: 3328) will be marked "ex-all" on 25 April 2017, the Ex-All Date.

Given that the exact value of the BOCOM International shares is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Bank of Communications' AMS/3 stock page on 25 April 2017, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Bank of Communications in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Bank of Communications' H shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department