

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Skyway Securities Group Limited (stock code 1141) on AMS/3 for its Special Cash Dividend of no less than HK\$0.021 per share (the "Dividend") and Distribution in Specie of approximately 674 shares of China Soft Power Technology Holdings Limited (stock code: 139) and approximately 175 shares of Future World Financial Holdings Limited (stock code: 572) for every 10,000 shares (ratios are subject to change) (the "Distribution") on Ex-All Date, 4 May 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Skyway Securities Group Limited ("Skyway Securities") for the Dividend and the Distribution, Skyway Securities' shares (stock code: 1141) will be marked "Ex-All" on 4 May 2017, the Ex-All Date.

Given that the exact ratios for the Distribution will not be known until after the record date on 10 May 2017, the Exchange will display "N/A" in the "PRV CLOSE" field of Skyway Securities' AMS/3 stock page on 4 May 2017, the Ex-All Date in accordance with the AMS/3 standard practice for ex-distribution in specie. The unadjusted previous closing price will be displayed in the free text field.

Please also note that, amongst other terms and conditions, the Dividend and the Distribution are subject to the passing of relevant resolution(s) to approve the Dividend and the Distribution (the "Resolution(s)") at the Special General Meeting to be held on 28 April 2017 (the "SGM"). Skyway Securities will make a further announcement containing the results of the Resolution(s) following the SGM. Shareholders, investors and market participants should read the Skyway Securities' announcements and circulars in full including the terms and conditions of the Dividend and the Distribution in dealing with Skyway Securities' shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
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