

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Yi Hua Holdings Limited (stock code 2213) on AMS/3 for its 1-into-2 Share Subdivision on 10 May 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Yi Hua Holdings Limited ("Yi Hua Holdings"), the share subdivision of 1 share of HK\$0.01 each in Yi Hua Holdings into 2 subdivided shares of HK\$0.005 each will become effective on 10 May 2017.

Amongst other terms and conditions, Yi Hua Holdings' share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 9 May 2017. Shareholders, investors and market participants should read the Yi Hua Holdings' circulars and regulatory announcements in full including the terms and conditions of Yi Hua Holdings' share subdivision in dealing with Yi Hua Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Yi Hua Holdings' AMS/3 temporary stock page (stock code: 2961) on 10 May 2017. Calculation of the Adjusted Previous Closing Price will be based on Yi Hua Holdings' closing price on 9 May 2017 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/2

.../2

For illustration purpose, depending on Yi Hua Holdings' closing price on 9 May 2017, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Yi Hua Holdings' AMS/3 temporary stock page on 10 May 2017 as follows:-

<u>BEFORE SHARE</u> <u>SUBDIVISION</u>	<u>AFTER SHARE</u> <u>SUBDIVISION</u>
<u>Unadjusted Closing Price</u> <u>on 9 May 2017</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 10 May 2017</u>
(HK\$)	(HK\$)
3.420	1.710
3.440	1.720
3.460	1.730
3.480	1.740
3.500	1.750
3.520	1.760
3.540	1.770
3.560	1.780
3.580	1.790
3.600	1.800
3.620	1.810
3.640	1.820
3.660	1.830
3.680	1.840
3.700	1.850
3.720	1.860
3.740	1.870
3.760	1.880
3.780	1.890
3.800	1.900
3.820	1.910
3.840	1.920
3.860	1.930
3.880	1.940
3.900	1.950
3.920	1.960
3.940	1.970
3.960	1.980
3.980	1.990
4.000	2.000

Charles Woo
Vice President
Listing Department