

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of S E A Holdings Limited (stock code 251) on AMS/3 for its Special Dividend in the form of a Distribution in Specie of 1,268 shares of Asian Growth Properties Limited ("AGP") for every 1,000 shares (the "Distribution in Specie") and Special Cash Dividend of HK\$3.0 per share (the "Dividend") on Ex-All Date, 12 May 2017

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Pursuant to the timetable issued by S E A Holdings Limited ("S E A Holdings") for the Distribution in Specie and the Dividend, S E A Holdings' shares (stock code: 251) will be marked "ex-all" on 12 May 2017, the Ex-All Date.

Given that the shares of AGP are not listed on the Exchange, the Exchange will display "N/A" in the "PRV CLOSE" field of S E A Holdings' AMS/3 stock page on 12 May 2017, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by S E A Holdings in full including the terms and conditions of the Distribution in Specie and the Dividend in dealing with S E A Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department