

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Belle International Holdings Limited – Proposed Privatisation

Enquiry: HKATS Hotline¹ Tel: 2211-6360
DCASS Hotline Tel: 2979-7222

Participants are requested to note that Belle International Holdings Limited (BIH) announced a proposed privatisation scheme on 28 April 2017. More details of the scheme will be announced in due course.

For details of the announcement made by BIH on 28 April 2017, please refer to the hyperlink below:
<http://www.hkexnews.hk/listedco/listconews/sehk/2017/0428/LTN20170428843.pdf>

Pursuant to Chapter 8 of the Operational Trading Procedures for Options Trading Exchange Participants of the Stock Exchange, if the offer becomes unconditional, the Exchange will announce the Last Day of Dealing (“LDD”) on the option contracts, which will be cash-settled based on the share cancellation price immediately after the LDD and no physical delivery of the underlying shares will be involved.

Participants should notify all clients holding positions in BIH option contracts of the proposal and exercise caution when dealing and advising your clients on the option contracts.

Sanly Ho
Head
Derivatives Trading
Markets Division

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/eng/global/privacy_policy.htm