

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Playmates Holdings Limited (stock code 635) on AMS/3 for its 1-into-10 Share Subdivision on 19 May 2017

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Pursuant to the share subdivision timetable issued by Playmates Holdings Limited ("Playmates Holdings"), the share subdivision of 1 share of HK\$0.10 each in Playmates Holdings into 10 subdivided shares of HK\$0.01 each will become effective on 19 May 2017.

Amongst other terms and conditions, Playmates Holdings' share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Annual General Meeting to be held on 18 May 2017. Shareholders, investors and market participants should read the Playmates Holdings' circulars and regulatory announcements in full including the terms and conditions of Playmates Holdings' share subdivision in dealing with Playmates Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Playmates Holdings' AMS/3 temporary stock page (stock code: 2964) on 19 May 2017. Calculation of the Adjusted Previous Closing Price will be based on Playmates Holdings' closing price on 18 May 2017 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/10

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For illustration purpose, depending on Playmates Holdings' closing price on 18 May 2017, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Playmates Holdings' AMS/3 temporary stock page on 19 May 2017 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 18 May 2017</u>	<u>Adjusted Previous Closing Price on 19 May 2017</u>
(HK\$)	(HK\$)
10.400	1.040
10.500	1.050
10.600	1.060
10.700	1.070
10.800	1.080
10.900	1.090
11.000	1.100
11.100	1.110
11.200	1.120
11.300	1.130
11.400	1.140
11.500	1.150
11.600	1.160
11.700	1.170
11.800	1.180
11.900	1.190
12.000	1.200
12.100	1.210
12.200	1.220
12.300	1.230
12.400	1.240
12.500	1.250
12.600	1.260
12.700	1.270
12.800	1.280
12.900	1.290
13.000	1.300
13.100	1.310
13.200	1.320
13.300	1.330

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