

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Adjusted Previous Closing Price of China Greenfresh Group Co., Ltd. (stock code 6183) on AMS/3 for its Final Dividend of HK\$0.02 per share and Bonus Issue of 1 bonus share for 1 share on Ex-All Date, 1 June 2017

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Pursuant to the timetable issued by China Greenfresh Group Co., Ltd. ("China Greenfresh") for the final dividend and bonus issue of shares (the "Dividend and Bonus Issue"), China Greenfresh's shares (stock code: 6183) will be marked "ex-all" on 1 June 2017, the Ex-All Date. Shareholders, investors and market participants should read the China Greenfresh's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with China Greenfresh's shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Greenfresh's AMS/3 stock page on 1 June 2017, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on China Greenfresh's closing price on 31 May 2017 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Final dividend per share, i.e. HK\$0.02

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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For illustration purpose, depending on China Greenfresh's closing price on 31 May 2017, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on China Greenfresh's AMS/3 stock page on 1 June 2017 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 31 May 2017</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 1 Jun 2017</u>
2.980	1.480
3.000	1.490
3.020	1.500
3.040	1.510
3.060	1.520
3.080	1.530
3.100	1.540
3.120	1.550
3.140	1.560
3.160	1.570
3.180	1.580
3.200	1.590
3.220	1.600
3.240	1.610
3.260	1.620
3.280	1.630
3.300	1.640
3.320	1.650
3.340	1.660
3.360	1.670
3.380	1.680
3.400	1.690
3.420	1.700
3.440	1.710
3.460	1.720
3.480	1.730
3.500	1.740
3.520	1.750
3.540	1.760
3.560	1.770

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