

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of SMI Holdings Group Limited (stock code 198) on AMS/3 for its 5-into-1 Share Consolidation on 5 June 2017

Enquiry Tel : Mr. Kenny Chan (Tel: 2840 3407) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by SMI Holdings Group Limited ("SMI Holdings"), the share consolidation of 5 shares of HK\$0.10 each in SMI Holdings into 1 consolidated share of HK\$0.50 each will become effective on 5 June 2017.

Amongst other terms and conditions, SMI Holdings' share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 2 June 2017. Shareholders, investors and market participants should read the SMI Holdings' circulars and regulatory announcements in full including the terms and conditions of SMI Holdings' share consolidation in dealing with SMI Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of SMI Holdings' AMS/3 temporary stock page (stock code: 2969) on 5 June 2017. Calculation of the Adjusted Previous Closing Price will be based on SMI Holdings' closing price on 2 June 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on SMI Holdings' closing price on 2 June 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on SMI Holdings' AMS/3 temporary stock page on 5 June 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted Previous Closing Price</u>
<u>on 2 June 2017</u>	<u>on 5 June 2017</u>
(HK\$)	(HK\$)
0.682	3.410
0.684	3.420
0.686	3.430
0.688	3.440
0.690	3.450
0.692	3.460
0.694	3.470
0.696	3.480
0.698	3.490
0.700	3.500
0.702	3.510
0.704	3.520
0.706	3.530
0.708	3.540
0.710	3.550
0.712	3.560
0.714	3.570
0.716	3.580
0.718	3.590
0.720	3.600
0.722	3.610
0.724	3.620
0.726	3.630
0.728	3.640
0.730	3.650
0.732	3.660
0.734	3.670
0.736	3.680
0.738	3.690
0.740	3.700

Charles Woo
Vice President
Listing Department