

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Huazhong In-Vehicle Holdings Company Limited (stock code 6830) on AMS/3 for its Bonus Issue of 1 bonus share for 10 shares on Ex-Bonus Date, 9 June 2017

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Pursuant to the timetable issued by Huazhong In-Vehicle Holdings Company Limited ("Huazhong In-Vehicle") for the bonus issue of shares, Huazhong In-Vehicle's shares (stock code: 6830) will be marked "ex-bonus issue" on 9 June 2017, the Ex-Bonus Date.

Amongst other terms and conditions, Huazhong In-Vehicle's bonus issue of shares (the "Bonus Issue") is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the "Resolution(s)") at its Extraordinary General Meeting to be held on 7 June 2017 (the "EGM"). Huazhong In-Vehicle will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Huazhong In-Vehicle's regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Huazhong In-Vehicle's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Huazhong In-Vehicle's AMS/3 stock page on 9 June 2017, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Huazhong In-Vehicle's closing price on 8 June 2017 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 10 shares

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For illustration purpose, depending on Huazhong In-Vehicle's closing price on 8 June 2017, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Huazhong In-Vehicle's AMS/3 stock page on 9 June 2017 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 8 June 2017</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 9 June 2017</u>
0.836	0.760
0.847	0.770
0.858	0.780
0.869	0.790
0.880	0.800
0.891	0.810
0.902	0.820
0.913	0.830
0.924	0.840
0.935	0.850
0.946	0.860
0.957	0.870
0.968	0.880
0.979	0.890
0.990	0.900
1.001	0.910
1.012	0.920
1.023	0.930
1.034	0.940
1.045	0.950
1.056	0.960
1.067	0.970
1.078	0.980
1.089	0.990
1.100	1.000
1.111	1.010
1.122	1.020
1.133	1.030
1.144	1.040
1.155	1.050

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