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THE STOCK EXCHANGE OF HONG KONG LIMITED

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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of CNT Group Limited (stock code 701) on AMS/3 for its Preferential Offering of the shares of CPM Group Limited on Ex-All Date, 14 June 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

CNT Group Limited ("CNT Group") announced a spin-off proposal for a separate listing of CPM Group Limited ("CPM") (the "Proposed Spin-Off"). Qualifying shareholders of CNT Group will be entitled on an assured basis to apply for subscription of the CPM shares (the "Preferential Offering"). According to the timetable for the Preferential Offering, CNT Group's shares (stock code: 701) will be marked "ex-all" on 14 June 2017, the Ex-All Date.

Given that the exact value of the shares of CPM is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of CNT Group's AMS/3 stock page on 14 June 2017, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by CNT Group in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with CNT Group's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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