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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Road King Infrastructure Limited (stock code 1098) on AMS/3 for its Preferential Offering of the shares of RKE International Holdings Limited on Ex-All Date, 19 June 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Road King Infrastructure Limited ("Road King") announced a spin-off proposal for a separate listing of RKE International Holdings Limited ("RKE") (the "Proposed Spin-Off"). Qualifying shareholders of Road King will be entitled on an assured basis to apply for subscription of the RKE shares (the "Preferential Offering"). According to the timetable for the Preferential Offering, Road King's shares (stock code: 1098) will be marked "ex-all" on 19 June 2017, the Ex-All Date.

Given that the exact value of the shares of RKE is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Road King's AMS/3 stock page on 19 June 2017, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Road King in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Road King's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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