

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Chinese Strategic Holdings Limited (stock code 8089) on AMS/3 for its 10-into-1 Share Consolidation on 27 June 2017

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Pursuant to the share consolidation timetable issued by Chinese Strategic Holdings Limited ("Chinese Strategic"), the share consolidation of 10 shares of HK\$0.001 each in Chinese Strategic into 1 consolidated share of HK\$0.01 each will become effective on 27 June 2017.

Amongst other terms and conditions, Chinese Strategic's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 26 June 2017. Shareholders, investors and market participants should read the Chinese Strategic's circulars and regulatory announcements in full including the terms and conditions of Chinese Strategic's share consolidation in dealing with Chinese Strategic's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Chinese Strategic's AMS/3 temporary stock page (stock code: 8583) on 27 June 2017. Calculation of the Adjusted Previous Closing Price will be based on Chinese Strategic's closing price on 26 June 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Chinese Strategic's closing price on 26 June 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Chinese Strategic's AMS/3 temporary stock page on 27 June 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 26 June 2017</u>	<u>Adjusted Previous Closing Price on 27 June 2017</u>
(HK\$)	(HK\$)
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000
0.101	1.010
0.102	1.020
0.103	1.030
0.104	1.040
0.105	1.050
0.106	1.060
0.107	1.070
0.108	1.080
0.109	1.090
0.110	1.100
0.111	1.110
0.112	1.120
0.113	1.130
0.114	1.140

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