

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: PROPOSED CESSATION OF TRADING, TERMINATION, VOLUNTARY DELISTING AND DEAUTHORISATION
- W.I.S.E. – CSI HK LISTED MAINLAND CONSUMPTION TRACKER
(STOCK CODE: 2817)
- W.I.S.E. – CSI HK LISTED MAINLAND REAL ESTATE TRACKER
(STOCK CODE: 2839)
(COLLECTIVELY THE “SUB-FUNDS”)

Enquiry: Participant General Enquiry Hotline (Tel : 2840 3626 E-mail : trd@hkex.com.hk)

Exchange and CCASS Participants are requested to note that BOCI-Prudential Asset Management Limited (the “Manager”) has issued an Announcement and Notice on HKEXnews.hk (<http://www.hkexnews.hk/listedco/listconews/SEHK/2017/0807/LTN20170807702.pdf>) concerning the proposed cessation of trading, termination, voluntary delisting, deauthorisation and waivers from strict compliance with certain provisions of the Code on Unit Trusts and Mutual Funds (the “Announcement and Notice”).

Capitalized terms used herein shall have the same meanings set out in the Announcement and Notice unless the context otherwise requires.

According to the Announcement and Notice, the expected Last Trading Day of the Units in the Sub-Funds on The Stock Exchange of Hong Kong Limited (the “SEHK”) will be 7 September 2017, after which the Sub-Funds will no longer be traded on the SEHK. The expected Delisting and Deauthorisation of the Sub-Funds will be on or around 7 November 2017.

Upon Delisting and Deauthorisation of the Sub-Funds, the Sub-Funds will no longer be subject to Hong Kong regulation by the Securities and Futures Commission (the “SFC”) nor recognized as the eligible securities in Central Clearing and Settlement System (“CCASS”) by Hong Kong Securities Clearing Company Limited (“HKSCC”).

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Exchange and CCASS Participants should inform and liaise with their clients as soon as possible to take any appropriate action(s). Potential course of action(s) to be taken by investors on or before the Last Trading Day are briefly mentioned below.

Potential actions to be taken by investors on or before the Last Trading Day

1. Trading on the SEHK on any trading day up to and including the Last Trading Day (i.e. from now up to and including 7 September 2017)

On any trading day up to and including the Last Trading Day, an investor may continue to buy or sell its Units in the Sub-Funds on the SEHK in accordance with the usual trading arrangements, during the trading hours of the SEHK and based on the prevailing market prices. The market makers of the Sub-Funds will continue to perform their market making functions in accordance with the Trading Rules of the SEHK. These Exchange Trades will be cleared inside CCASS and automatically settled on a Continuous Net Settlement (CNS) basis as usual unless they are isolated from the CNS System by the counterparty Exchange Participants at the time of trade or isolated from the CNS System by HKSCC, in which case such trades will be settled on a trade-for-trade (TFT) basis.

2. Holding Units after the Last Trading Day

For investors who are still holding Units in CCASS as at the Record Date (the “Relevant Investors”) will be entitled to a Final Distribution of an amount equal to the relevant Sub-Funds’ then Net Asset Value in proportion to the Relevant Investor’s interests in the Sub-Fund as at the Record Date (i.e. 13 September 2017).

The Final Distribution to each Relevant Investor is expected to be paid to the accounts of its financial intermediary or stockbroker maintained with CCASS on or around 18 October 2017.

IMPORTANT NOTE: If an investor disposes of its Units at any time on or before the Last Trading Day, such investor will not, in any circumstances, be entitled to any portion of the Final Distribution, in respect of any Units so disposed and any further distribution (if any). Investors should therefore exercise caution and consult with their professional and financial advisers before dealing in their Units or otherwise deciding on any course of actions to be taken in relation to their Units.

Exchange/CCASS Participants are urged to:

- forward a copy of the Announcement and Notice to their clients holding Units in any one or both of the Sub-Funds, and inform them of the contents of the Announcement and Notice as soon as possible;
- facilitate their clients who want to dispose of Units in any one or both of the Sub-Funds on or before the Last Trading Day; and
- inform their clients as soon as possible if any earlier dealing deadline, additional fees or charges, and/or other terms and conditions will be applicable in respect of the provision of their services in connection with any disposal of Units.

For further information on the Announcement and Notice, please contact the Manager directly by calling (852) 2280 8697 or visit the Manager's website: www.boci-pru.com.hk/english/etf/intro.aspx.

Trading in the ETF(s) may not be suitable for all members of the public. Exchange Participants should advise their clients to carefully consider whether trading in the ETF(s) is/are appropriate for them in light of their understanding of the product nature and characteristics, their own investment objectives, skills and experience, financial resources, risk tolerance and other relevant circumstances prior to making any decision.

Further information such as the prospectus and other documents issued by the manager is available on the [HKEXnews website](#) and on the [ETF webpage](#)

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