

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Daohe Global Group Limited (stock code 915) on AMS/3 for its 1-into-3 Share Subdivision on 10 August 2017

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Pursuant to the share subdivision timetable issued by Daohe Global Group Limited ("Daohe Global"), the share subdivision of 1 share of US\$0.04 each in Daohe Global into 3 subdivided shares of one and one third US cents each will become effective on 10 August 2017.

Amongst other terms and conditions, Daohe Global's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Special General Meeting to be held on 9 August 2017. Shareholders, investors and market participants should read the Daohe Global's circulars and regulatory announcements in full including the terms and conditions of Daohe Global's share subdivision in dealing with Daohe Global's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Daohe Global's AMS/3 temporary stock page (stock code: 2980) on 10 August 2017. Calculation of the Adjusted Previous Closing Price will be based on Daohe Global's closing price on 9 August 2017 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/3

.../2

For illustration purpose, depending on Daohe Global's closing price on 9 August 2017, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Daohe Global's AMS/3 temporary stock page on 10 August 2017 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 9 August 2017</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 10 August 2017</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
9.510	3.170
9.540	3.180
9.570	3.190
9.600	3.200
9.630	3.210
9.660	3.220
9.690	3.230
9.720	3.240
9.750	3.250
9.780	3.260
9.810	3.270
9.840	3.280
9.870	3.290
9.900	3.300
9.930	3.310
9.960	3.320
9.990	3.330
10.020	3.340
10.050	3.350
10.080	3.360
10.110	3.370
10.140	3.380
10.170	3.390
10.200	3.400
10.230	3.410
10.260	3.420
10.290	3.430
10.320	3.440
10.350	3.450
10.380	3.460

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