

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China LNG Group Limited (stock code 931) on AMS/3 for its 10-into-1 Share Consolidation on 11 August 2017

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Pursuant to the share consolidation timetable issued by China LNG Group Limited ("China LNG"), the share consolidation of 10 shares of HK\$0.002 each in China LNG into 1 consolidated share of HK\$0.02 each will become effective on 11 August 2017.

Amongst other terms and conditions, China LNG's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 10 August 2017. Shareholders, investors and market participants should read the China LNG's circulars and regulatory announcements in full including the terms and conditions of China LNG's share consolidation in dealing with China LNG's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China LNG's AMS/3 temporary stock page (stock code: 2981) on 11 August 2017. Calculation of the Adjusted Previous Closing Price will be based on China LNG's closing price on 10 August 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China LNG's closing price on 10 August 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China LNG's AMS/3 temporary stock page on 11 August 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 10 August 2017</u>	<u>Adjusted Previous Closing Price on 11 August 2017</u>
(HK\$)	(HK\$)
0.131	1.310
0.132	1.320
0.133	1.330
0.134	1.340
0.135	1.350
0.136	1.360
0.137	1.370
0.138	1.380
0.139	1.390
0.140	1.400
0.141	1.410
0.142	1.420
0.143	1.430
0.144	1.440
0.145	1.450
0.146	1.460
0.147	1.470
0.148	1.480
0.149	1.490
0.150	1.500
0.151	1.510
0.152	1.520
0.153	1.530
0.154	1.540
0.155	1.550
0.156	1.560
0.157	1.570
0.158	1.580
0.159	1.590
0.160	1.600

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