

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Public Procurement Limited (stock code 1094) on AMS/3 for its 10-into-1 Share Consolidation on 11 August 2017

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Pursuant to the share consolidation timetable issued by China Public Procurement Limited ("China Public Procurement"), the share consolidation of 10 shares of HK\$0.01 each in China Public Procurement into 1 consolidated share of HK\$0.1 each will become effective on 11 August 2017.

Amongst other terms and conditions, China Public Procurement's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 10 August 2017. Shareholders, investors and market participants should read the China Public Procurement's circulars and regulatory announcements in full including the terms and conditions of China Public Procurement's share consolidation in dealing with China Public Procurement's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Public Procurement's AMS/3 temporary stock page (stock code: 2982) on 11 August 2017. Calculation of the Adjusted Previous Closing Price will be based on China Public Procurement's closing price on 10 August 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Public Procurement's closing price on 10 August 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Public Procurement's AMS/3 temporary stock page on 11 August 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted Previous Closing Price</u>
<u>on 10 August 2017</u>	<u>on 11 August 2017</u>
(HK\$)	(HK\$)
0.0156	0.156
0.0157	0.157
0.0158	0.158
0.0159	0.159
0.0160	0.160
0.0161	0.161
0.0162	0.162
0.0163	0.163
0.0164	0.164
0.0165	0.165
0.0166	0.166
0.0167	0.167
0.0168	0.168
0.0169	0.169
0.0170	0.170
0.0171	0.171
0.0172	0.172
0.0173	0.173
0.0174	0.174
0.0175	0.175
0.0176	0.176
0.0177	0.177
0.0178	0.178
0.0179	0.179
0.0180	0.180
0.0181	0.181
0.0182	0.182
0.0183	0.183
0.0184	0.184
0.0185	0.185

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