

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Lai Sun Garment (International) Limited (stock code 191) on AMS/3 for its 5-into-1 Share Consolidation on 15 August 2017

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Pursuant to the share consolidation timetable issued by Lai Sun Garment (International) Limited ("Lai Sun Garment"), the share consolidation of 5 shares of Lai Sun Garment into 1 consolidated share will become effective on 15 August 2017.

Amongst other terms and conditions, Lai Sun Garment's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the General Meeting to be held on 14 August 2017. Shareholders, investors and market participants should read the Lai Sun Garment's circulars and regulatory announcements in full including the terms and conditions of Lai Sun Garment's share consolidation in dealing with Lai Sun Garment's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Lai Sun Garment's AMS/3 temporary stock page (stock code: 2970) on 15 August 2017. Calculation of the Adjusted Previous Closing Price will be based on Lai Sun Garment's closing price on 14 August 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Lai Sun Garment's closing price on 14 August 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Lai Sun Garment's AMS/3 temporary stock page on 15 August 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u> <u>on 14 August 2017</u> (HK\$)	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 15 August 2017</u> (HK\$)
3.204	16.020
3.208	16.040
3.212	16.060
3.216	16.080
3.220	16.100
3.224	16.120
3.228	16.140
3.232	16.160
3.236	16.180
3.240	16.200
3.244	16.220
3.248	16.240
3.252	16.260
3.256	16.280
3.260	16.300
3.264	16.320
3.268	16.340
3.272	16.360
3.276	16.380
3.280	16.400
3.284	16.420
3.288	16.440
3.292	16.460
3.296	16.480
3.300	16.500
3.304	16.520
3.308	16.540
3.312	16.560
3.316	16.580
3.320	16.600

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