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THE STOCK EXCHANGE OF HONG KONG LIMITED
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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Orange Sky Golden Harvest Entertainment (Holdings) Limited (stock code 1132) on AMS/3 for its Special Dividend of HK\$0.328 to HK\$0.351 per share (subject to change) ("Special Dividend") on Ex-Dividend Date, 23 August 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Orange Sky Golden Harvest Entertainment (Holdings) Limited ("Orange Sky") for the Special Dividend, Orange Sky's shares (stock code: 1132) will be marked "ex-dividend" on 23 August 2017, the Ex-Dividend Date.

Given that the actual amount of the Special Dividend per share will be varied subject to the exercise of the conversion rights attached to the convertible bonds from the holders of the convertible bonds on or before one trading date of the Record Date, 25 August 2017, the Exchange will display "N/A" in the "PRV CLOSE" field of Orange Sky's AMS/3 stock page on 23 August 2017, the Ex-Dividend Date in accordance with the AMS/3 standard practice for ex-dividend. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Orange Sky's announcements in full including the terms and conditions of the Special Dividend. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department