

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions

FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of The Wharf (Holdings) Limited (stock code 4) on AMS/3 for its Interim Dividend of HK\$0.64 per share (the "Cash Dividend") and Conditional Special Interim Dividend by way of Initial Distribution in Specie of about 48 shares of i-CABLE Communications Limited (stock code: 1097) for every 100 shares (ratio is subject to change) (the "Initial Distribution in Specie") on Ex-All Date, 24 August 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by The Wharf (Holdings) Limited ("Wharf") for the Cash Dividend and the Initial Distribution in Specie, Wharf's shares (stock code: 4) will be marked "Ex-All" on 24 August 2017, the Ex-All Date.

Given that the exact ratio for the Initial Distribution in Specie will not be known until the record date on 25 August 2017, the Exchange will display "N/A" in the "PRV CLOSE" field of Wharf's AMS/3 stock page on 24 August 2017, the Ex-All Date in accordance with the AMS/3 standard practice for ex-distribution in specie. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Wharf's announcements in full including the terms and conditions of the Cash Dividend and the Initial Distribution in Specie in dealing with Wharf's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department