

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices of China Mobile Ltd. Stock Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circular dated 14 August 2017 (Ref. No.: MO/DT/127/17) relating to the capital adjustment of China Mobile Ltd. (CHT) stock option contracts under trading symbol of CHT for Special Dividend of HK\$3.20 per share with ex-date on 31 August 2017.

A comparative table of the strike prices of CHT Stock Options before and after the capital adjustments is provided for reference.

Closing Price of CHT on 30 August 2017: HK\$ 88.35

Adjustment Ratio#: 0.9631 (rounded to 4 decimal places)

Comparative Table of the Strike Prices of CHT Stock Options

Before Capital Adjustments on 30 August 2017 (CHT)		After Capital Adjustments on 31 August 2017 (CHB)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
50.00	500	48.16	519.1030
52.50	500	50.56	519.1851
55.00	500	52.97	519.1618
57.50	500	55.38	519.1405
60.00	500	57.79	519.1210
62.50	500	60.19	519.1892
65.00	500	62.60	519.1693
67.50	500	65.01	519.1509
70.00	500	67.42	519.1338
72.50	500	69.82	519.1922
75.00	500	72.23	519.1749
77.50	500	74.64	519.1586
80.00	500	77.05	519.1434

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement:
http://www.hkex.com.hk/eng/global/privacy_policy.htm

82.50	500	79.46	519.1291
85.00	500	81.86	519.1791
87.50	500	84.27	519.1646
90.00	500	86.68	519.1509
92.50	500	89.09	519.1380
95.00	500	91.49	519.1824
97.50	500	93.90	519.1693
100.00	500	96.31	519.1569
102.50	500	98.72	519.1451
105.00	500	101.13	519.1338
107.50	500	103.53	519.1732
110.00	500	105.94	519.1618
112.50	500	108.35	519.1509
115.00	500	110.76	519.1405
117.50	500	113.16	519.1764
120.00	500	115.57	519.1659
122.50	500	117.98	519.1558
125.00	500	120.39	519.1461
127.50	500	122.80	519.1368
130.00	500	125.20	519.1693
132.50	500	127.61	519.1599

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulas:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	$\frac{(\text{underlying stock closing price} - \text{interim dividend} - \text{special interim dividend})}{(\text{underlying stock closing price} - \text{interim dividend})}$	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding stock option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding stock option series x (500 shares / AEP)	Rounded to the nearest 4 decimal places

Jason Wan
Vice President
Derivatives Trading
Markets Division

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