

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Jicheng Holdings Limited (stock code 1027) on AMS/3 for its 20-into-1 Share Consolidation on 10 October 2017

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Pursuant to the share consolidation timetable issued by China Jicheng Holdings Limited ("China Jicheng"), the share consolidation of 20 shares of HK\$0.00008 each in China Jicheng into 1 consolidated share of HK\$0.0016 each will become effective on 10 October 2017.

Amongst other terms and conditions, China Jicheng's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 9 October 2017. Shareholders, investors and market participants should read the China Jicheng's circulars and regulatory announcements in full including the terms and conditions of China Jicheng's share consolidation in dealing with China Jicheng's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Jicheng's AMS/3 temporary stock page (stock code: 2999) on 10 October 2017. Calculation of the Adjusted Previous Closing Price will be based on China Jicheng's closing price on 9 October 2017 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on China Jicheng's closing price on 9 October 2017, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Jicheng's AMS/3 temporary stock page on 10 October 2017 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 October 2017</u>	<u>Adjusted Previous Closing Price on 10 October 2017</u>
(HK\$)	(HK\$)
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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