

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

**Subject: PROPOSED CESSATION OF TRADING, TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING
CHINA UNIVERSAL INTERNATIONAL ETF SERIES (THE “TRUST”)
- C-SHARES CSI 300 INDEX ETF
(STOCK CODES: 83008 (RMB COUNTER) AND 03008 (HKD COUNTER))
- C-SHARES CSI CONSUMER STAPLES INDEX ETF
(STOCK CODES: 83107 (RMB COUNTER) AND 03107 (HKD COUNTER))
- C-SHARES CSI HEALTHCARE INDEX ETF
(STOCK CODES: 83132 (RMB COUNTER) AND 03132 (HKD COUNTER))
(EACH A “SUB-FUND”, AND COLLECTIVELY, THE “SUB-FUNDS”)**
Enquiry: Participant General Enquiry Hotline (Tel : 2840 3626 E-mail : trd@hkex.com.hk)

Exchange and CCASS Participants are requested to note that China Universal Asset Management (Hong Kong) Company Limited (the “Manager”) has issued an Announcement and Notice on HKEXnews.hk

(<http://www.hkexnews.hk/listedco/listconews/SEHK/2017/1215/LTN20171215861.pdf>) concerning the proposed cessation of trading, termination, voluntary deauthorisation and delisting and waiver from strict compliance of certain provisions of the Code on Unit Trusts and Mutual Funds (the “Announcement and Notice”).

Capitalized terms used herein shall have the same meanings set out in the Announcement and Notice unless the context otherwise requires.

According to the Announcement and Notice, the expected Last Trading Day of the Units in the Sub-Funds on The Stock Exchange of Hong Kong Limited (the “SEHK”) will be 15 January 2018, after which the Sub-Funds will no longer be traded on the SEHK. The expected Deauthorisation and Delisting of the Trust and the Sub-Funds will be on or shortly after 14 December 2018.

Upon Deauthorisation and Delisting of the Trust and the Sub-Funds, the Trust and the Sub-Funds will no longer be subject to Hong Kong regulation by the Securities and Futures Commission (the “SFC”) nor recognized as the eligible securities in Central Clearing and Settlement System (“CCASS”) by Hong Kong Securities Clearing Company Limited (“HKSCC”).

...../2

Exchange and CCASS Participants should inform and liaise with their clients as soon as possible to take any appropriate action(s). Potential course of action(s) to be taken by investors on or before the Last Trading Day are briefly mentioned below.

Potential actions to be taken by investors on or before the Last Trading Day

1. Trading of Units of the Sub-Funds on the SEHK on any trading day up to and including the Last Trading Day (i.e. from now up to and including 15 January 2018)

On any trading day up to and including the Last Trading Day, an investor may continue to buy or sell its Units in the Sub-Funds on the SEHK in accordance with the usual trading arrangements, during the trading hours of the SEHK and based on the prevailing market prices. The market makers of each of the Sub-Funds will continue to perform their market making functions in accordance with the Trading Rules of the SEHK in respect of the relevant Sub-Funds. These Exchange Trades will be cleared inside CCASS and automatically settled on a Continuous Net Settlement (CNS) basis as usual unless they are isolated from the CNS System by the counterparty Exchange Participants at the time of trade or isolated from the CNS System by HKSCC, in which case such trades will be settled on a trade-for-trade (TFT) basis.

2. Holding Units after the Last Trading Day

Upon completion of the realisation of the assets (except for the Suspended Stocks) of the Trust and the Sub-Funds, the Manager will, after having consulted the Trust's and the Sub-Funds' auditor and the Trustee, declare an interim distribution ("Interim Distribution") for the Relevant Investors (i.e. Unitholders who hold Units in the Sub-Funds as at the Distribution Record Date). Each Relevant Investor will be entitled to an Interim Distribution of an amount equal to the relevant Sub-Funds' then Net Asset Value (less the value of the Suspended Stocks) in proportion to the Relevant Investor's interests in the relevant Sub-Fund as at the Distribution Record Date (i.e. At close of business on 23 January 2018).

The Interim Distribution to each Relevant Investor is expected to be paid to the accounts of its financial intermediary or stockbroker maintained with CCASS on or around 28 February 2018.

When all Suspended Stocks resume trading and are disposed, a Final Distribution which will include all proceeds from the realization of all the Suspended Stocks ("Final Distribution") will be made on to Relevant Investors after 28 February 2018 until Termination Date (i.e. expected to be on or before 14 December 2018).

IMPORTANT NOTES: If a Unitholder disposes of its Units in the relevant Sub-Fund at any time on or before the Last Trading Day, such Unitholder will not, in any circumstances, be entitled to any portion of the Interim Distribution and the Final Distribution in respect of any Units of the Sub-Funds so disposed. Investors should therefore exercise caution and consult their professional and financial advisers before dealing in their Units in the Sub-Funds or otherwise deciding on any course of action to be taken in relation to their Units of the Sub-Funds.

Exchange/CCASS Participants are urged to:

- forward a copy of the Announcement and Notice to their clients holding Units in any of the Sub-Funds, and inform them of the contents of the Announcement and Notice as soon as possible;
- facilitate their clients who want to dispose of Units in the Sub-Funds on or before the Last Trading Day; and
- inform their clients as soon as possible if any earlier dealing deadline, additional fees or charges, and/or other terms and conditions will be applicable in respect of the provision of their services in connection with any disposal of Units in the Sub-Funds.

For further information on the Announcement and Notice, please contact the Manager directly by calling (852) 3983 5600.

Trading in the ETF(s) may not be suitable for all members of the public. Exchange Participants should advise their clients to carefully consider whether trading in the ETF(s) is/are appropriate for them in light of their understanding of the product nature and characteristics, their own investment objectives, skills and experience, financial resources, risk tolerance and other relevant circumstances prior to making any decision.

Further information such as the prospectus and other documents issued by the manager is available on the [HKEXnews website](#) and on the [ETP webpage](#)

Olivia Mak
Senior Vice President
Cash Trading
Markets Division