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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Agile Group Holdings Limited (stock code 3383) on AMS/3 for its Preferential Offering of the shares of A-Living Services Co., Ltd. on Ex-All Date, 18 January 2018

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Agile Group Holdings Limited ("Agile Group") announced a spin-off proposal for a separate listing of A-Living Services Co., Ltd. ("A-Living") (the "Proposed Spin-Off"). Qualifying shareholders of Agile Group will be entitled on an assured basis to apply for the shares of A-Living (the "Preferential Offering"). According to the timetable for the Preferential Offering, Agile Group's shares (stock code: 3383) will be marked "ex-all" on 18 January 2018, the Ex-All Date.

Given that the exact value of the shares of A-Living is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Agile Group's AMS/3 stock page on 18 January 2018, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Agile Group in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Agile Group's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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