

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Huaxi Holdings Company Limited (stock code 1689) on AMS/3 for its 1-into-2 Share Subdivision on 25 January 2018

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Pursuant to the share subdivision timetable issued by Huaxi Holdings Company Limited ("Huaxi Holdings"), the share subdivision of 1 share of HK\$0.01 each in Huaxi Holdings into 2 subdivided shares of HK\$0.005 each will become effective on 25 January 2018.

Amongst other terms and conditions, Huaxi Holdings' share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 24 January 2018. Shareholders, investors and market participants should read the Huaxi Holdings' circulars and regulatory announcements in full including the terms and conditions of Huaxi Holdings' share subdivision in dealing with Huaxi Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Huaxi Holdings' AMS/3 temporary stock page (stock code: 2924) on 25 January 2018. Calculation of the Adjusted Previous Closing Price will be based on Huaxi Holdings' closing price on 24 January 2018 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/2

.../2

For illustration purpose, depending on Huaxi Holdings' closing price on 24 January 2018, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Huaxi Holdings' AMS/3 temporary stock page on 25 January 2018 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 24 January 2018</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 25 January 2018</u>
6.180	3.090
6.200	3.100
6.220	3.110
6.240	3.120
6.260	3.130
6.280	3.140
6.300	3.150
6.320	3.160
6.340	3.170
6.360	3.180
6.380	3.190
6.400	3.200
6.420	3.210
6.440	3.220
6.460	3.230
6.480	3.240
6.500	3.250
6.520	3.260
6.540	3.270
6.560	3.280
6.580	3.290
6.600	3.300
6.620	3.310
6.640	3.320
6.660	3.330
6.680	3.340
6.700	3.350
6.720	3.360
6.740	3.370
6.760	3.380

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