

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Blockchain Group Company Limited (stock code 364) on AMS/3 for its 20-into-1 Share Consolidation on 30 January 2018

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Pursuant to the share consolidation timetable issued by Blockchain Group Company Limited ("Blockchain Group"), the share consolidation of 20 shares of HK\$0.01 each in Blockchain Group into 1 consolidated share of HK\$0.2 each will become effective on 30 January 2018.

Amongst other terms and conditions, Blockchain Group's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 29 January 2018. Shareholders, investors and market participants should read the Blockchain Group's circulars and regulatory announcements in full including the terms and conditions of Blockchain Group's share consolidation in dealing with Blockchain Group's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Blockchain Group's AMS/3 temporary stock page (stock code: 2925) on 30 January 2018. Calculation of the Adjusted Previous Closing Price will be based on Blockchain Group's closing price on 29 January 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Blockchain Group's closing price on 29 January 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Blockchain Group's AMS/3 temporary stock page on 30 January 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 29 January 2018</u>	<u>Adjusted Previous Closing Price on 30 January 2018</u>
(HK\$)	(HK\$)
0.01190	0.238
0.01195	0.239
0.01200	0.240
0.01205	0.241
0.01210	0.242
0.01215	0.243
0.01220	0.244
0.01225	0.245
0.01230	0.246
0.01235	0.247
0.01240	0.248
0.01245	0.249
0.01250	0.250
0.01275	0.255
0.01300	0.260
0.01325	0.265
0.01350	0.270
0.01375	0.275
0.01400	0.280
0.01425	0.285
0.01450	0.290
0.01475	0.295
0.01500	0.300
0.01525	0.305
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335

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