

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Previous Closing Price of AVIC International Holding (HK) Limited ("AVIC") (stock code 232) on AMS/3 for the Clawback Offer by AVIC International (HK) Group Limited ("AVIC HK") on Ex-All Date, 1 February 2018

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the Clawback Offer by AVIC HK, AVIC HK will offer to AVIC's qualifying shareholders (i.e. Code Independent Shareholders (refer to the circular of AVIC dated 29 December 2017)) on a pro rata basis of 0.6855 Offer Share of AVIC for every 1 share held on the record date at HK\$0.37 per Offer Share (the "Offering"). According to the timetable for the Offering, AVIC's shares (stock code: 232) will be marked "ex-all" on 1 February 2018, the Ex-All Date.

Given that the Offering is made by AVIC HK to Code Independent Shareholders only, the Exchange will not adjust AVIC's closing price of 31 January 2018 (i.e. the last cum-entitlement trading day) and will present it in the "PRV CLOSE" field of AVIC's AMS/3 stock page on 1 February 2018, the Ex-All Date.

Shareholders, investors and market participants should read the AVIC's announcements, circulars and prospectus in full including the terms and conditions of the Offering in dealing with AVIC's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department