

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Yat Sing Holdings Limited (stock code 3708) on OTP-C for its 1-into-5 Share Subdivision on 8 February 2018

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Pursuant to the share subdivision timetable issued by Yat Sing Holdings Limited ("Yat Sing Holdings"), the share subdivision of 1 share of HK\$0.01 each in Yat Sing Holdings into 5 subdivided shares of HK\$0.002 each will become effective on 8 February 2018.

Amongst other terms and conditions, Yat Sing Holdings' share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 7 February 2018. Shareholders, investors and market participants should read the Yat Sing Holdings' circulars and regulatory announcements in full including the terms and conditions of Yat Sing Holdings' share subdivision in dealing with Yat Sing Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Yat Sing Holdings' OTP-C temporary stock page (stock code: 2928) on 8 February 2018. Calculation of the Adjusted Previous Closing Price will be based on Yat Sing Holdings' closing price on 7 February 2018 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/5

.../2

For illustration purpose, depending on Yat Sing Holdings' closing price on 7 February 2018, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Yat Sing Holdings' OTP-C temporary stock page on 8 February 2018 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 7 February 2018</u>	<u>Adjusted Previous Closing Price on 8 February 2018</u>
(HK\$)	(HK\$)
2.325	0.465
2.350	0.470
2.375	0.475
2.400	0.480
2.425	0.485
2.450	0.490
2.475	0.495
2.500	0.500
2.550	0.510
2.600	0.520
2.650	0.530
2.700	0.540
2.750	0.550
2.800	0.560
2.850	0.570
2.900	0.580
2.950	0.590
3.000	0.600
3.050	0.610
3.100	0.620
3.150	0.630
3.200	0.640
3.250	0.650
3.300	0.660
3.350	0.670
3.400	0.680
3.450	0.690
3.500	0.700
3.550	0.710
3.600	0.720

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