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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Tongda Group Holdings Limited (stock code 698) on OTP-C for its special interim dividend by way of a distribution in specie of 1 share of Tongda Hong Tai Holdings Limited for 40 shares on Ex-All Date, 20 February 2018

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Tongda Group Holdings Limited ("Tongda Group") announced a spin-off proposal for a separate listing of Tongda Hong Tai Holdings Limited ("THT") (the "Proposed Spin-Off") and a special interim dividend by way of a distribution in specie of THT shares to its qualifying shareholders on the basis of 1 THT share for 40 shares held on the record date (the "Distribution"). According to the timetable for the Distribution, Tongda Group's shares (stock code: 698) will be marked "ex-all" on 20 February 2018, the Ex-All Date.

Given that the exact value of the THT shares is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Tongda Group's OTP-C stock page on 20 February 2018, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Tongda Group in full including the terms and conditions of the Proposed Spin-Off and the Distribution in dealing with Tongda Group's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
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