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通告 CIRCULAR

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Subject : Display of Previous Closing Price of China Silver Group Limited (stock code 815) on OTP-C for its special interim dividend by way of a distribution in specie of 1 share in CSMall Group Limited ("CSMall") for every 60 shares on Ex-All Date, 21 February 2018

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China Silver Group Limited ("China Silver") announced a spin-off proposal for a separate listing of CSMall Group Limited ("CSMall") (the "Proposed Spin-Off") and a special interim dividend by way of a distribution in specie of shares of CSMall to its qualifying shareholders on the basis of 1 share of CSMall for every 60 shares of China Silver held on the record date (the "Distribution"). According to the timetable for the Distribution, China Silver's shares (stock code: 815) will be marked "ex-all" on 21 February 2018, the Ex-All Date.

Given that the exact value of the shares of CSMall is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of China Silver's OTP-C stock page on 21 February 2018, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by China Silver in full including the terms and conditions of the Proposed Spin-Off and the Distribution in dealing with China Silver's shares. If they are in doubt, they should consult their professional adviser(s).

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